



Changing the world
of work for good

Where is our NHS headed?

Presented by Paul Evans, NHS
Support Federation and Matt Dykes,
TUC

Ways to participate

- **Ask questions** and vote for your favourite – links below this presentation
- **Comment and chat** – click on 'Say something nice' (bottom-right)

NHS funding – “record levels of funding”?

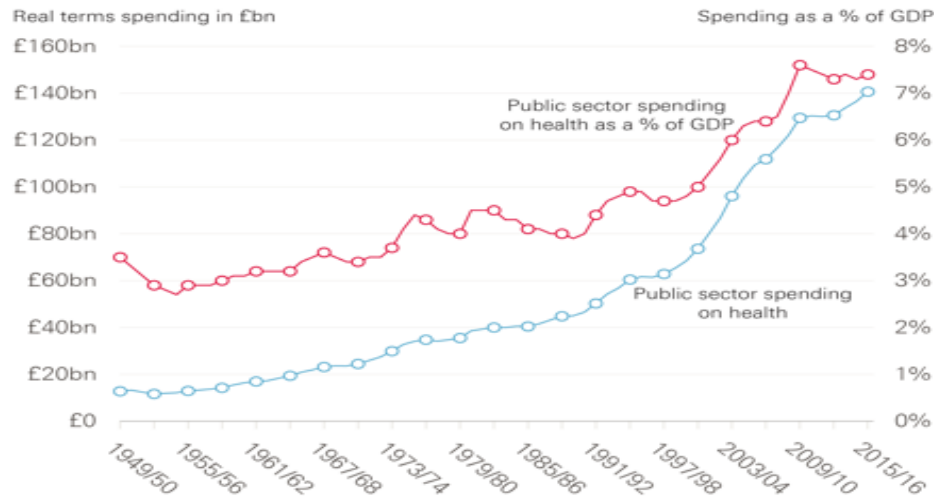
2017

Health and social care funding explained



UK public spending on health

Spending in real terms and as a percentage of GDP, 1949/50–2015/16

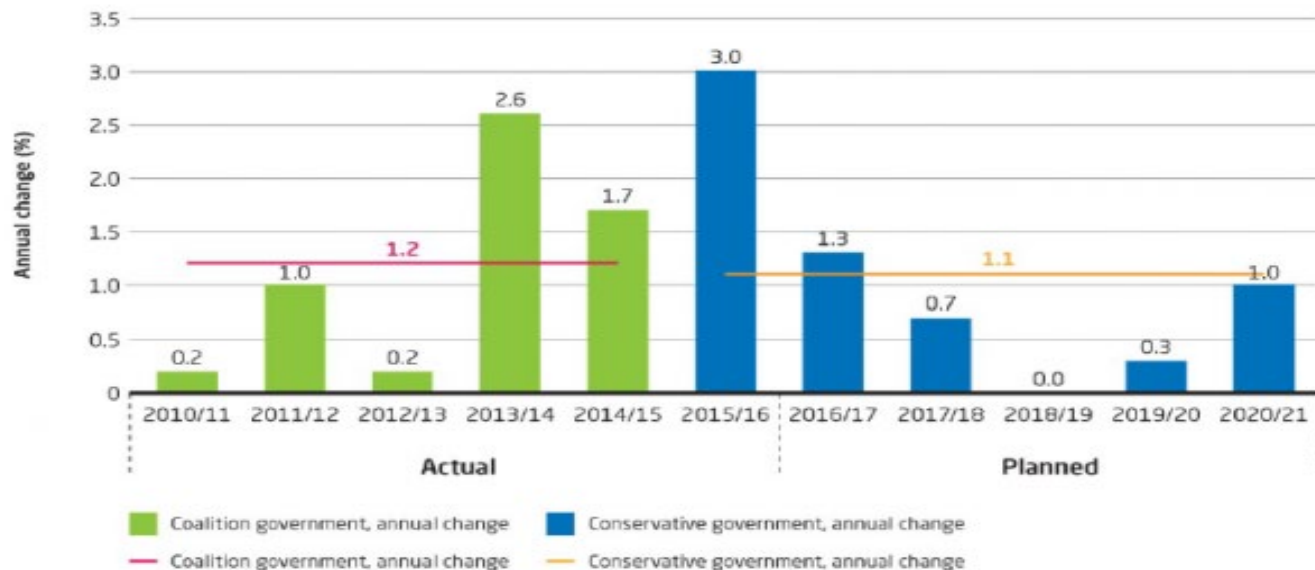


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For further information see health.org.uk/fundingexplained

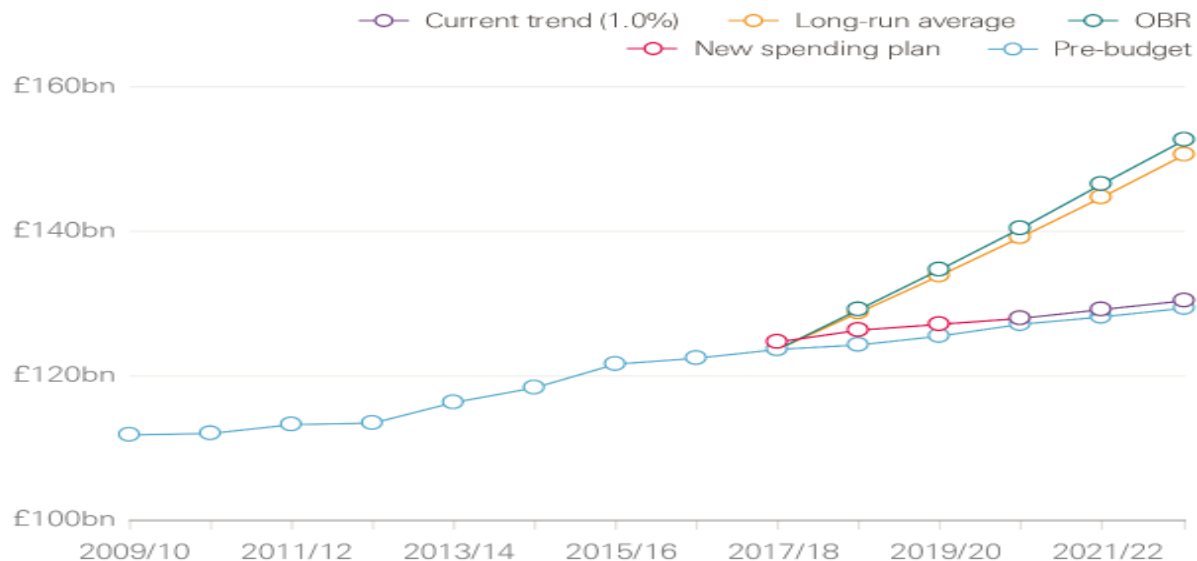
NHS funding since 2010

Figure 1 English NHS spending 2010/11 to 2020/21, real annual changes⁵



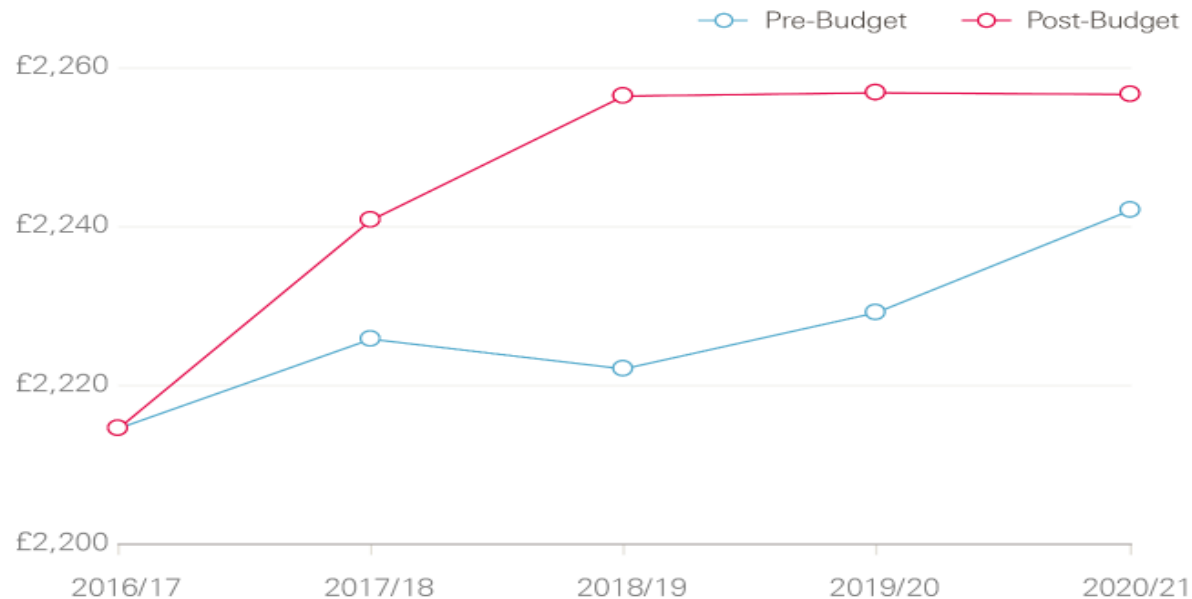
NHS funding- Autumn Budget 2017

Figure 1: Health spending in England – projections for this Parliament
(in 2017/18 prices)



NHS funding per head – Autumn Budget 2017

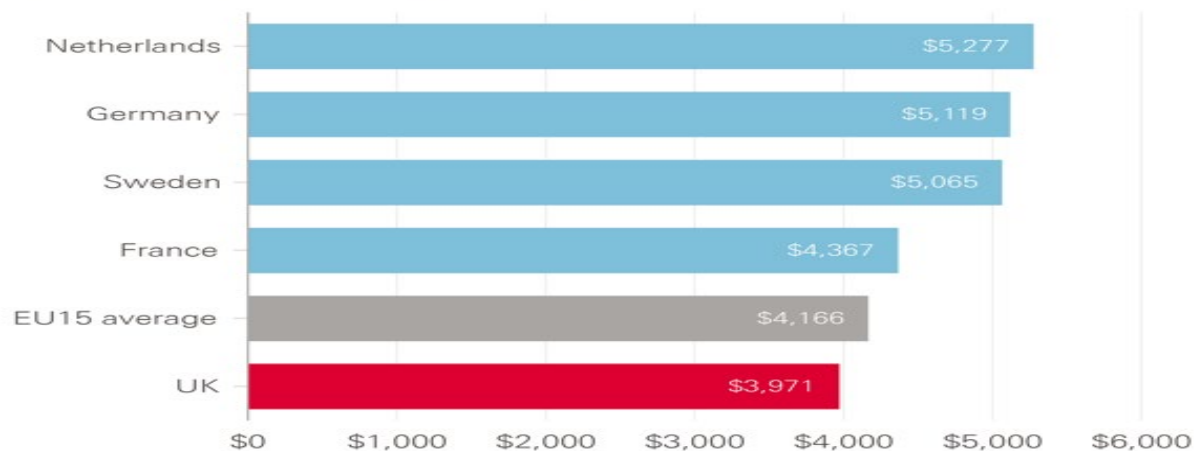
Figure 2: Health spending per person in England: projections for this Parliament



NHS funding – compared with other EU countries

Spending on health per person

Spend in \$US purchasing power parity, 2014 or nearest year



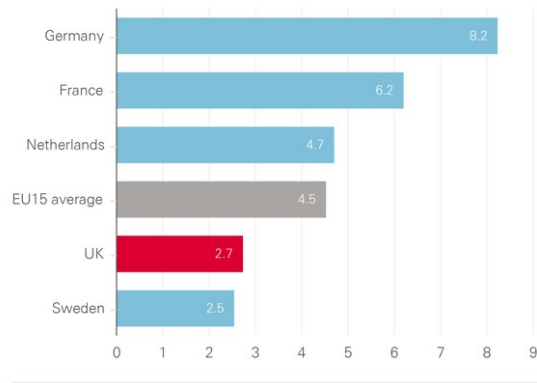
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Source: Organisation for Economic Co-operation and Development.

How we compare – beds and staffing

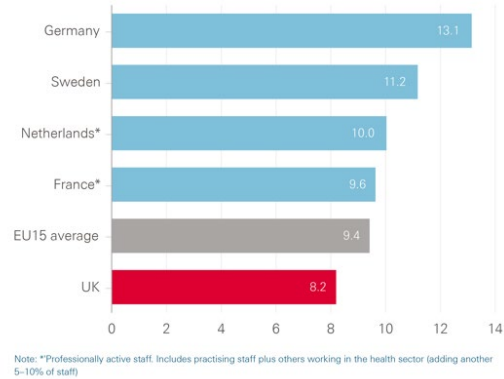
Hospital bed supply

Number of beds per 1,000 people, 2014 or nearest year



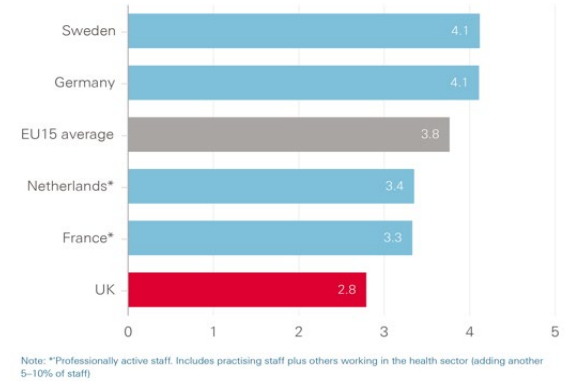
Nurse staffing levels

Number of nurses per 1,000 people, 2014 or nearest year



Doctor staffing levels

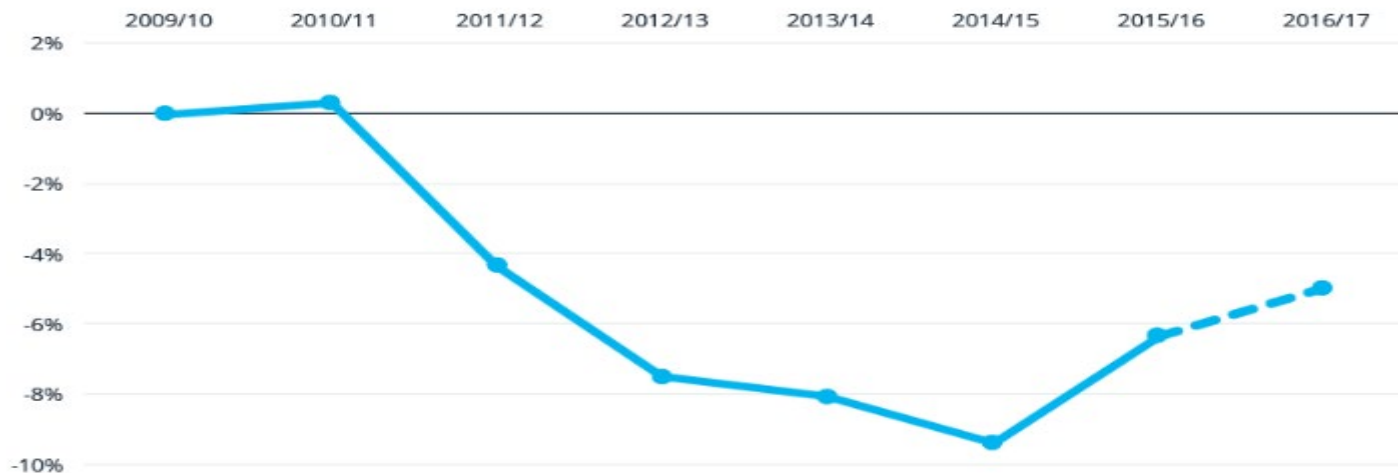
Number of doctors per 1,000 people, 2014 or nearest year



Social Care funding since 2010

Figure: 2.12 Change in spending on adult social care in England (real terms), 2009/10 to 2016/17

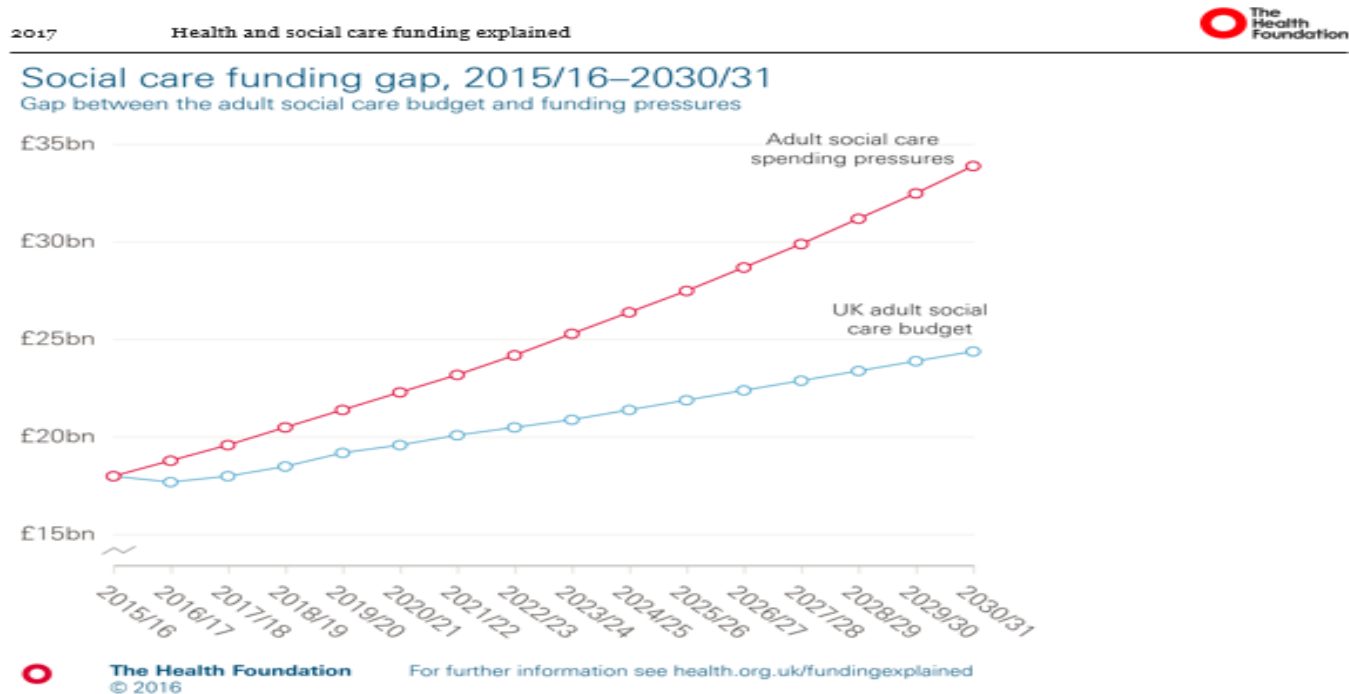
IfG



Source: NHS Digital, Personal Social Services: Expenditure and Unit Costs, 2009/10 to 2015/16, England; DCLG, Local Authority Revenue Financing, 2015/16 to 2016/17

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Social care funding gap

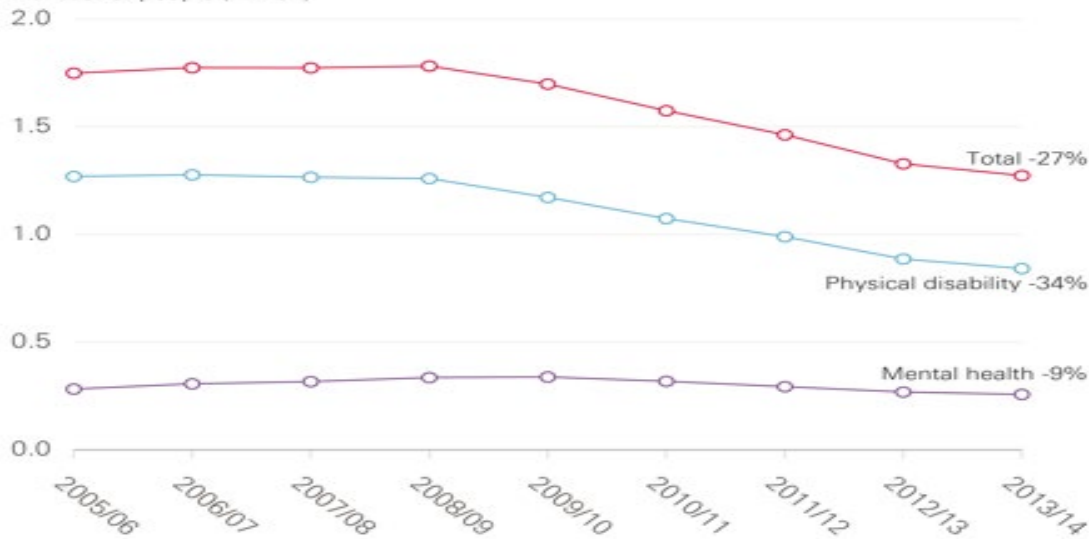


People receiving social care

People receiving social care

Number of people receiving social care in England, 2005/06–2013/14

Number of people (million)



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For further information see health.org.uk/fundingexplained

Impact on NHS providers

NHS trusts in net surplus/deficit

Reported proportion and value of trusts in surplus/deficit, 2012/13–2015/16

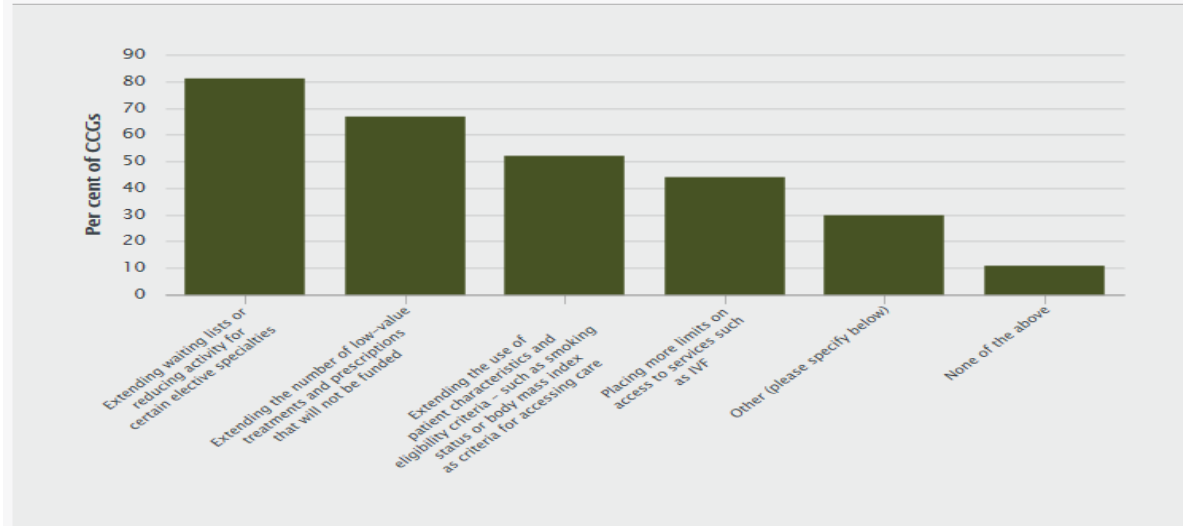


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Impact on NHS commissioners

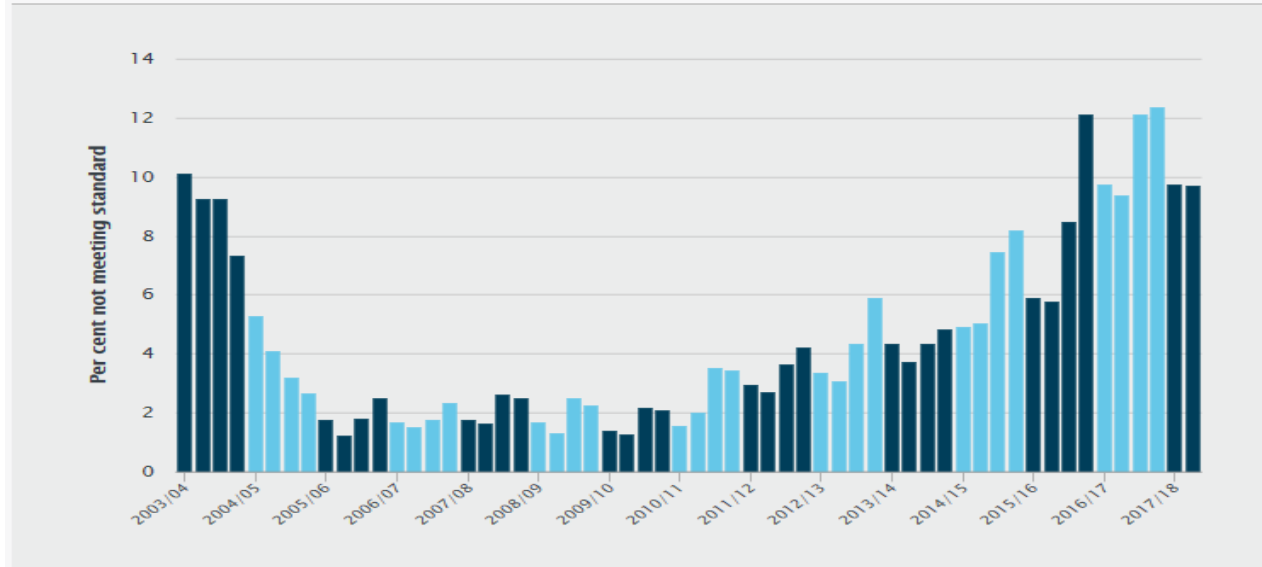
Figure 3: Options CCGs are considering to help them remain within their 2017/18 budget



Respondents were allowed to select more than one option. Data refers to the proportion of CCG finance leads selecting each option.

Performance deteriorating – A&E waiting times

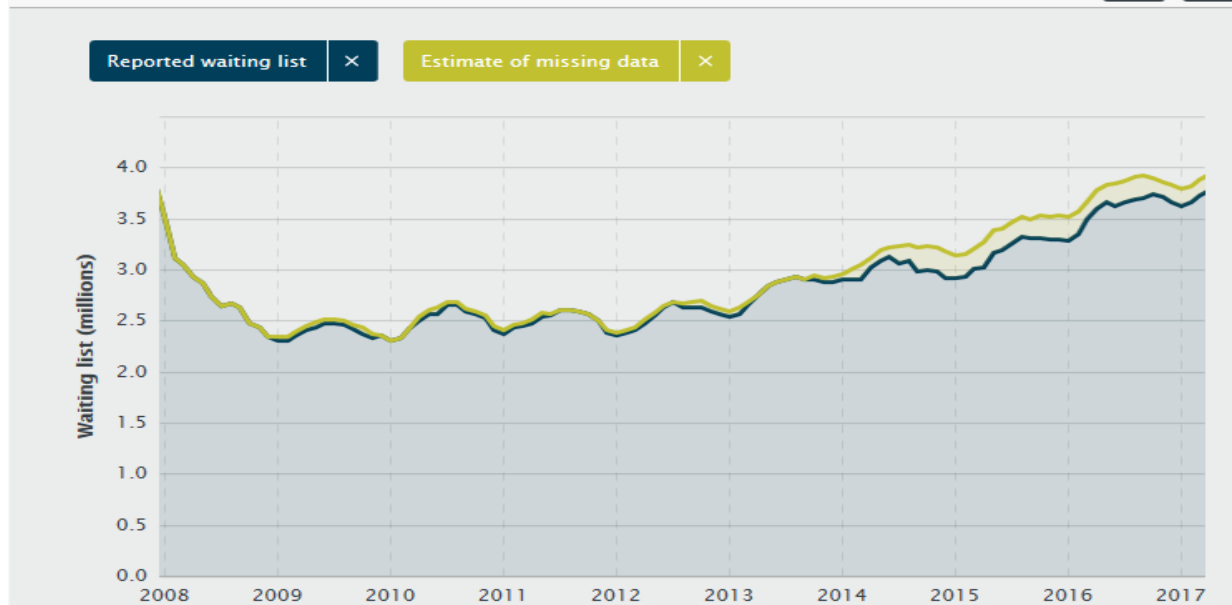
Figure 31: Percentage spending more than four hours in A&E from arrival to admission, transfer or discharge; quarterly data



Data source: A&E attendances and emergency admissions www.england.nhs.uk.

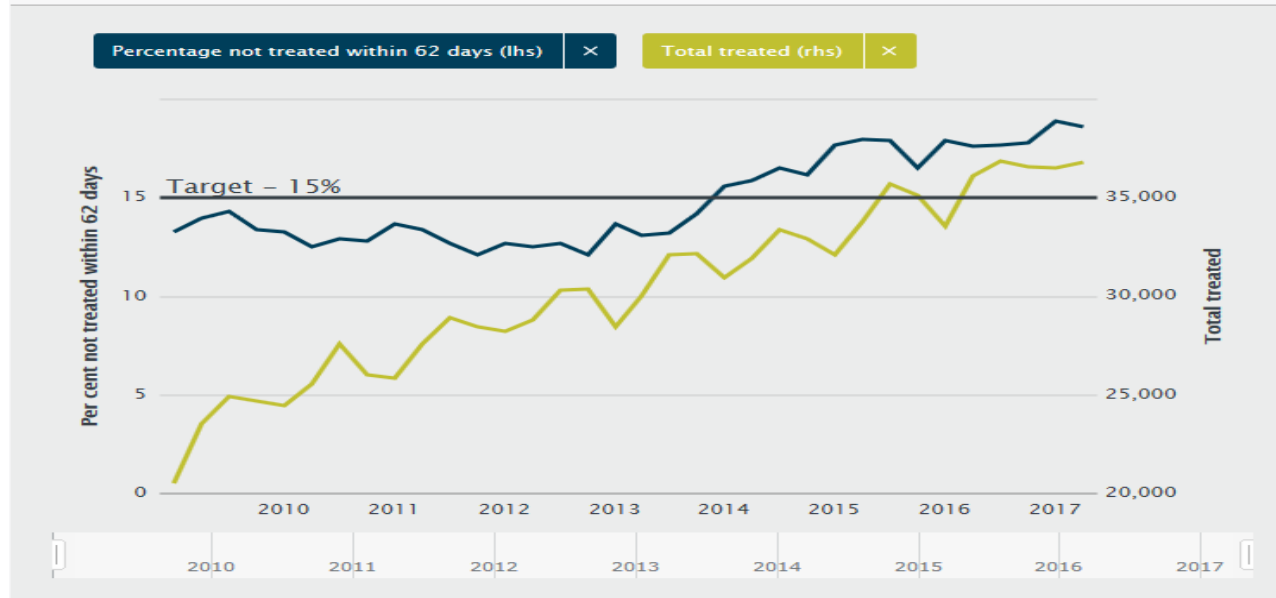
Performance deteriorating – waiting lists

Figure 36: Referral-to-treatment total waiting list size in millions, England



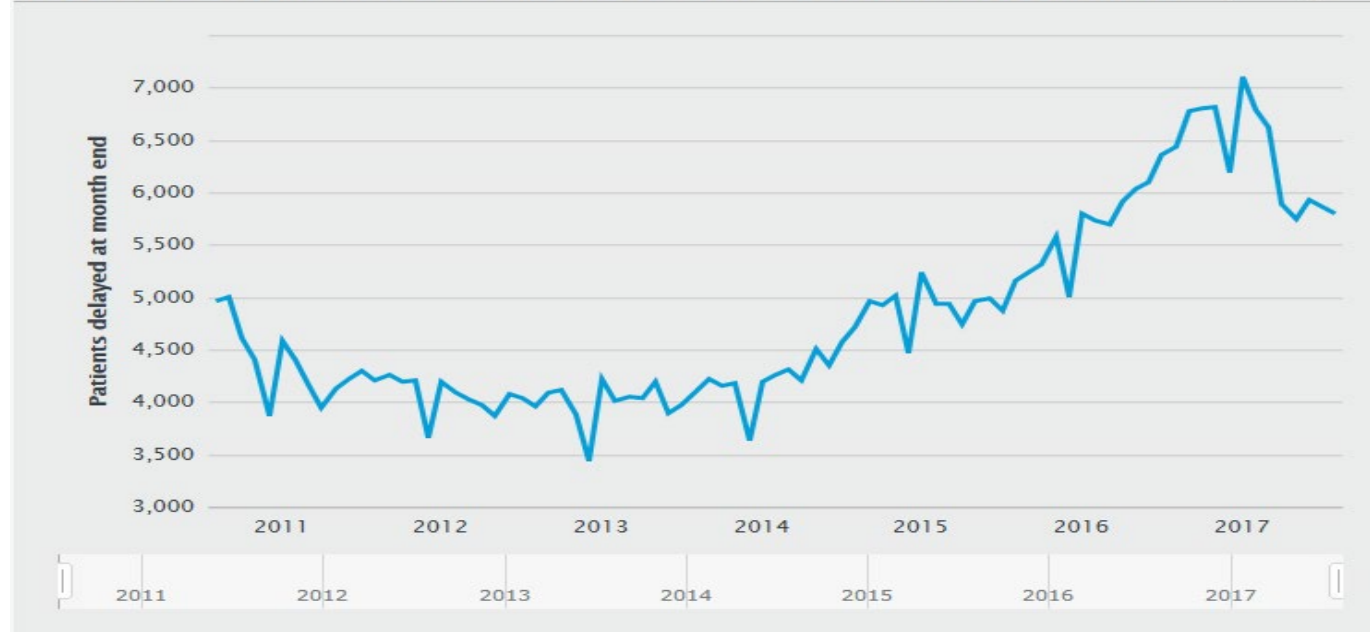
Performance deteriorating – cancer treatment

Figure 37: Maximum 62-day wait for first treatment: all cancers (urgent GP referral to treatment)

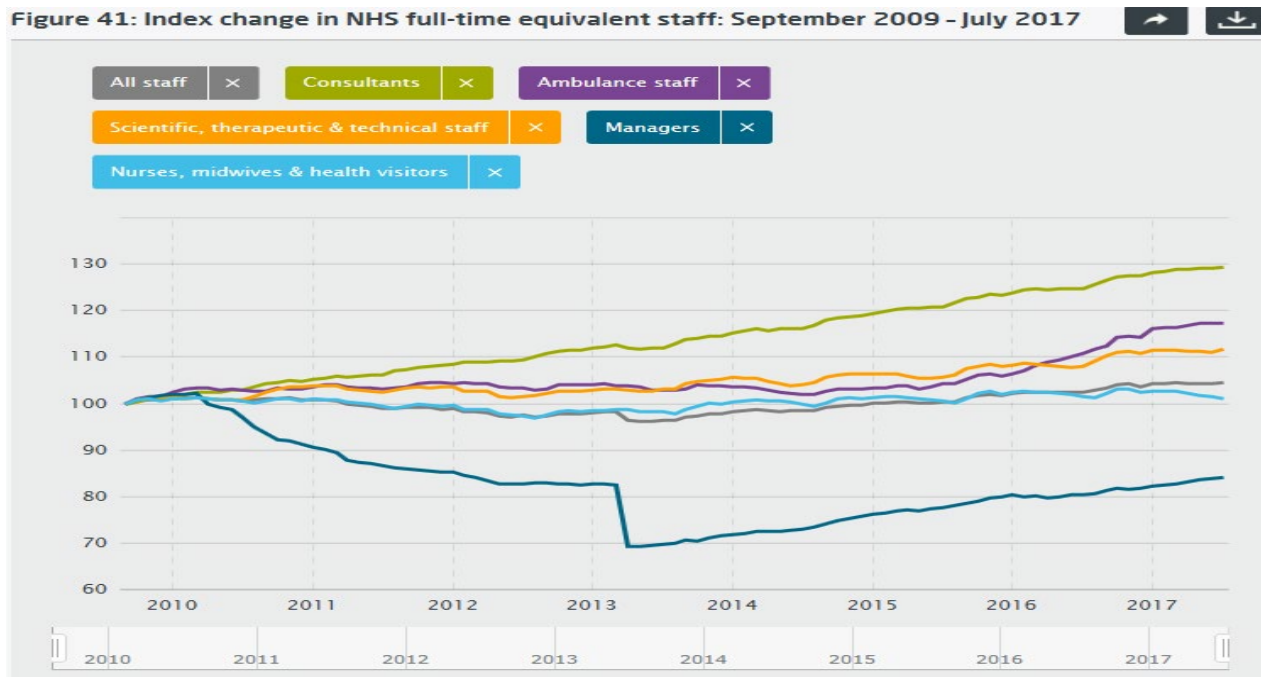


Performance deteriorating – delayed transfers

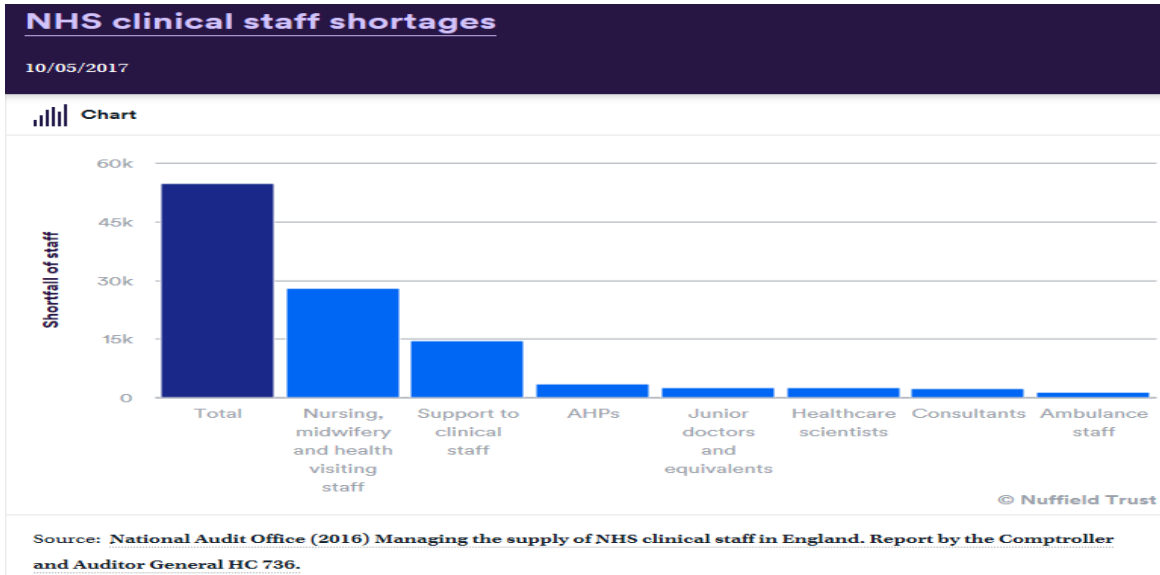
Figure 39: Delayed transfers of care: number of patients delayed on last day of month



More doctors and nurses?

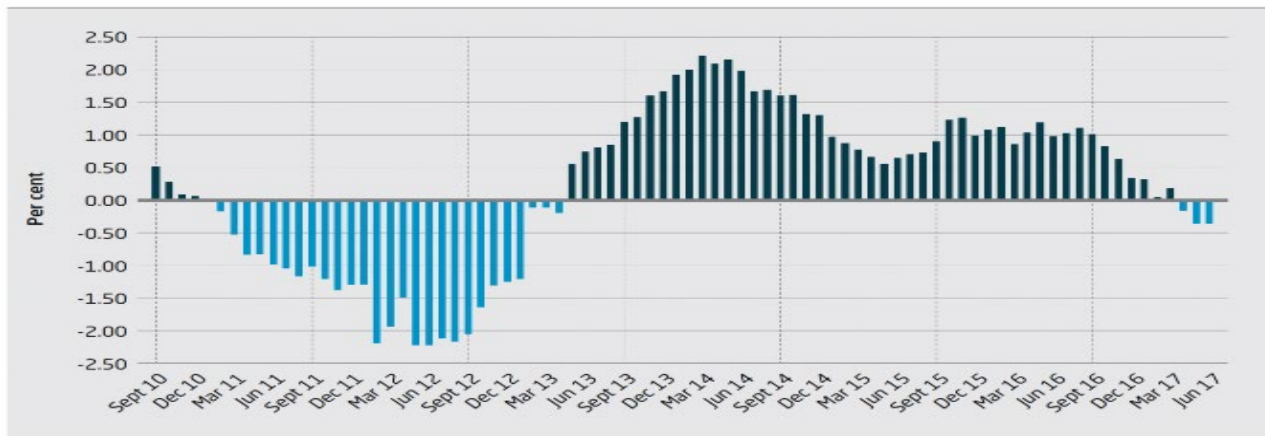


Unfilled vacancies – NAO



Nursing numbers – year on year change

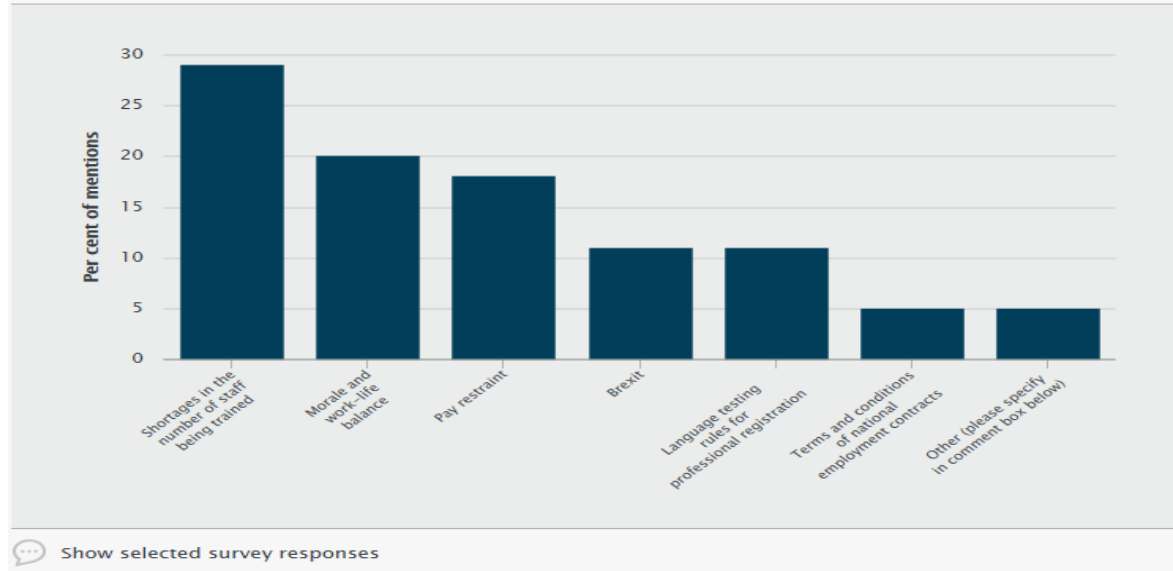
Figure 1: Year-on-year percentage change in number of nurses and health visitors, NHS hospital and community health services



— Source: NHS Digital, <http://digital.nhs.uk/media/32393/NHS-Workforce-Statistics-June-2017-National-and-HEE-tables-xlsx/default/N>

Reasons for staff shortages

Figure 4: If you are experiencing difficulties in recruiting and/or retaining sufficient nursing staff to fill available posts, which factors have had the most significant impact?



44 Sustainability and Transformation Plans (STPs)



STPs – key players



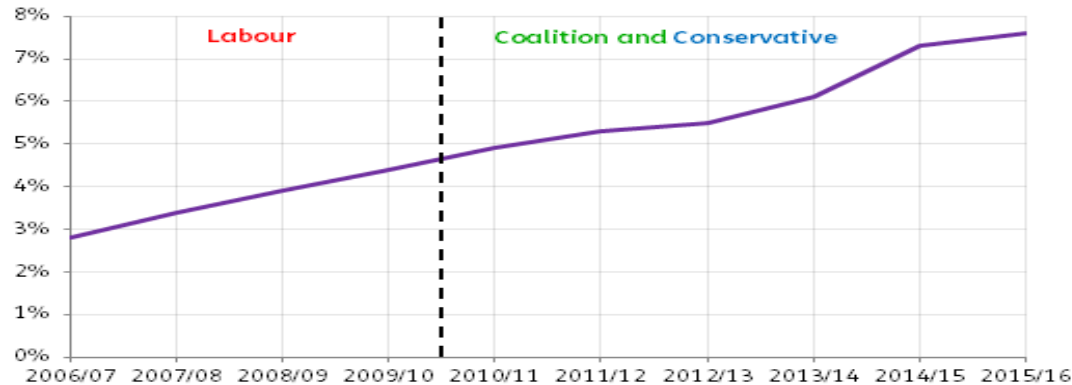
STPs: addressing the three 'gaps'

1. The health and wellbeing gap – the pressing need to reduce demand on the NHS by shifting the focus towards prevention and addressing health inequalities
2. The care and quality gap – to harness technology and innovation to reduce variations in the quality, safety and outcomes in care
3. The funding and efficiency gap – to ensure that additional funding for the NHS is used to improve efficiencies, transform services and achieve financial sustainability

Outsourcing the NHS?

Private providers in the NHS

NHS spending on independent sector providers as a proportion of total NHS revenue spending

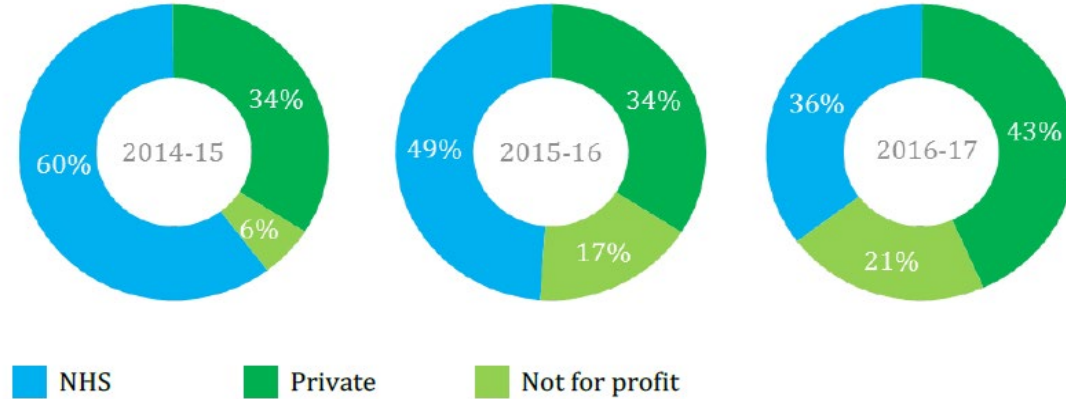


Source: Department of Health figures provided to Full Fact and parliamentary written question 66091 (1 March 2017)



Outsourcing the NHS

FIGURE 3: Who won? Value of awards





Saturday 3 February **Day of Protest – NHS in Crisis: Fix It Now!**

Emergency Demo – London

Assemble: **12noon, Gower Street,
London WC1E (near UCL Hospital)**

Rally: **Trafalgar Sq or Whitehall**
(to be confirmed)

Transport: check website for details

Regional protests

There will be local and regional events as part of the day of protest around the country. Details soon on HCT, PA and KONP websites

Called by Health Campaigns Together & The People's Assembly

HEALTH CAMPAIGNS
TOGETHER
with NHS

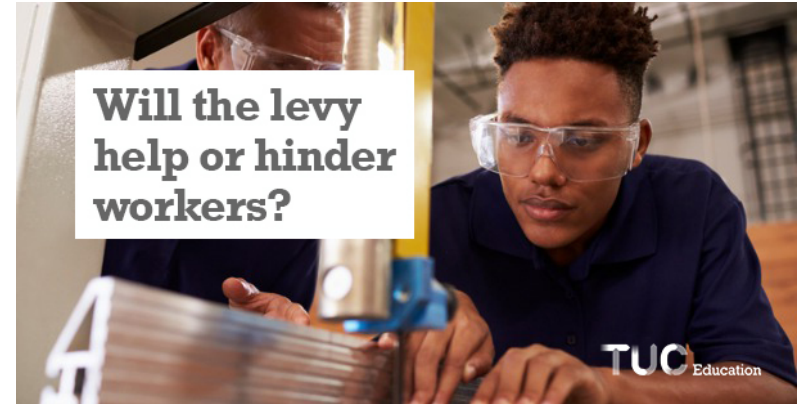
THE PEOPLE'S
ASSEMBLY

Next webinar

What is the Apprenticeship Levy?

Wednesday, February 7th at 2:30pm

Iain Murray, unionlearn Strategy Manager





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